

NOTICE OF MEETING AND AGENDA

June 4, 2013

TO THE GUESTS OF THE AUDIT AND FINANCE COMMITTEE:

PLEASE TAKE NOTICE that the one hundred seventeenth (117th) meeting of the AUDIT AND FINANCE COMMITTEE of the New York State Energy Research and Development Authority will be held in the Authority's Albany Office at 17 Columbia Circle, Albany, New York, and by video conference in the Authority's New York City Office at 485 Seventh Avenue, 10th Floor, New York, New York, and by video conference in the Authority's West Valley Office at 9030-B Route 219, West Valley, New York, on Monday, June 17, 2013, commencing at 11:00 a.m., for the following purposes:

1. To consider the Minutes of the 116th meeting held on April 23, 2013.
2. To consider and act upon a resolution recommending approval of the Annual Investment Report of the Authority and the "Investment Guidelines, Operative Policy and Instructions (June 2013)".
3. To consider and act upon a resolution recommending approval of the Annual Investment Report for the NYSERDA OPEB (Other Post-Employment Benefits) Trust for the year ended March 31, 2013 and the "Investment Policy Statement for the NYSERDA OPEB Trust (June 2013)".
4. To consider and act upon a resolution recommending approval of the Financial Statements of the Authority for fiscal year 2012-13.
5. To consider and act upon a motion to enter into executive session for the purpose of reviewing the financial condition of the Authority.
6. To consider and act upon a resolution recommending approval of the appointment of the Authority's independent auditors for fiscal year 2013-14.
7. To consider and act upon a resolution recommending approval of an annual bond sale report.
8. To consider and act upon an implementing resolution recommending authorization of the issuance of a series of bonds by the Authority to finance the Green Jobs – Green New York Program.

New York State Energy Research and Development Authority

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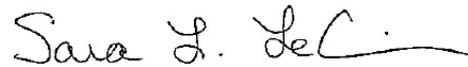
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9. To consider and act upon an implementing resolution recommending authorization of the refunding of two series of bonds previously issued by the Authority, on behalf of New York State Electric & Gas Corporation, to refinance a portion of the cost of construction of certain pollution control and other facilities.
10. To receive an Annual Internal Audit Report from the Director of Internal Audit and to consider and act upon a resolution approving an Internal Audit Plan for fiscal year 2013-14.
11. To receive a report from the Director of Internal Audit on recent internal audit activities.
12. To transact such other business as may properly come before the meeting.

Members of the public may attend the meeting at any of the above locations. The Authority will be posting a video of the meeting to the web within two business days of the meeting. The video will be posted at <http://www.nyserda.ny.gov/en/About/Board-Governance/Board-and-Committee-Meetings.aspx>.



Sara L. LeCain
Secretary to the Committee